



国机集团
SINOMACH

中国联合工程有限公司
China United Engineering Corporation Limited

EPC+F---- Crucial to a successful project



+ F

Strong Financing capabilities

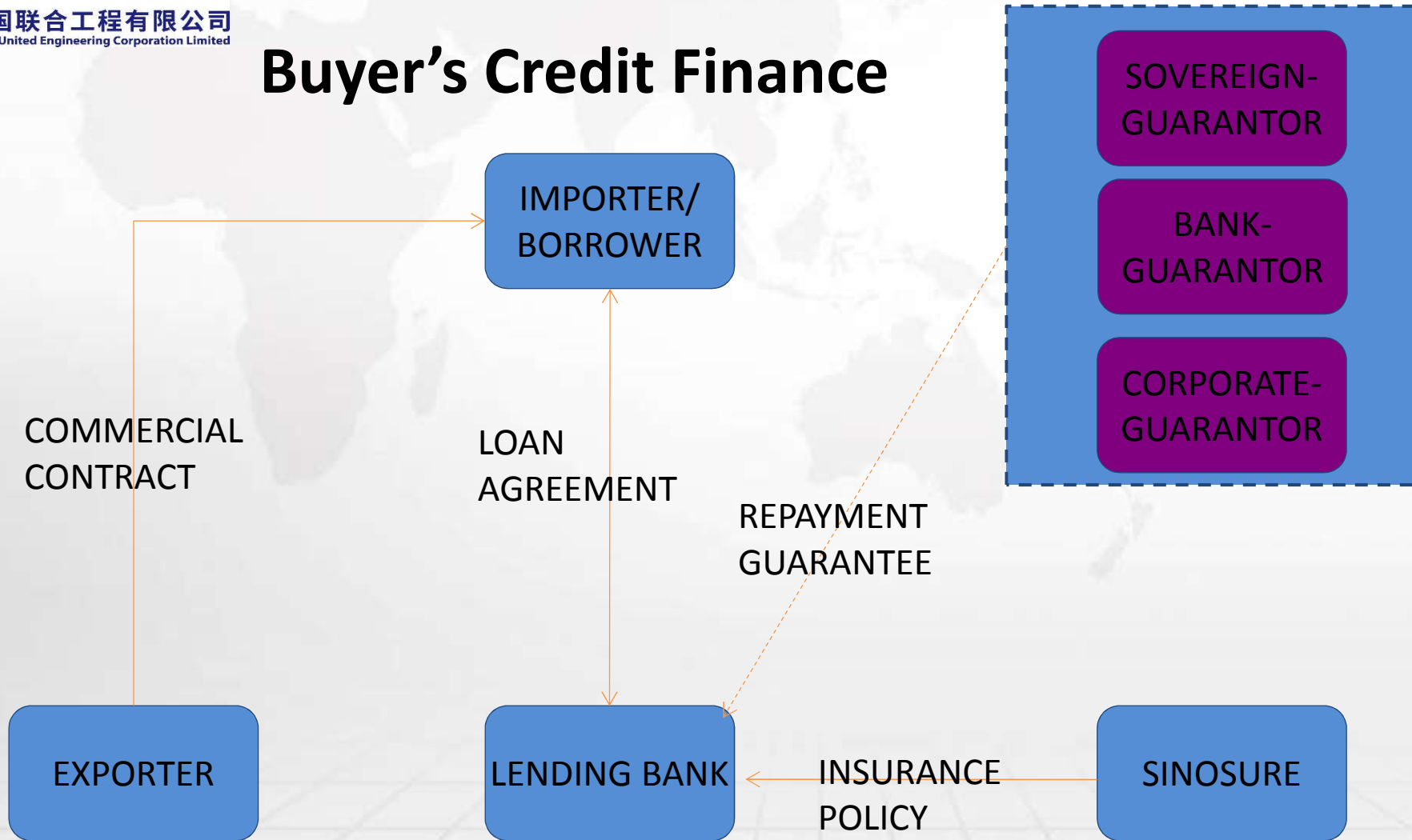
Extensive financing experiences

Diversified financing channels

Relationship with financial institutions

Powerful innovation capabilities

Buyer's Credit Finance



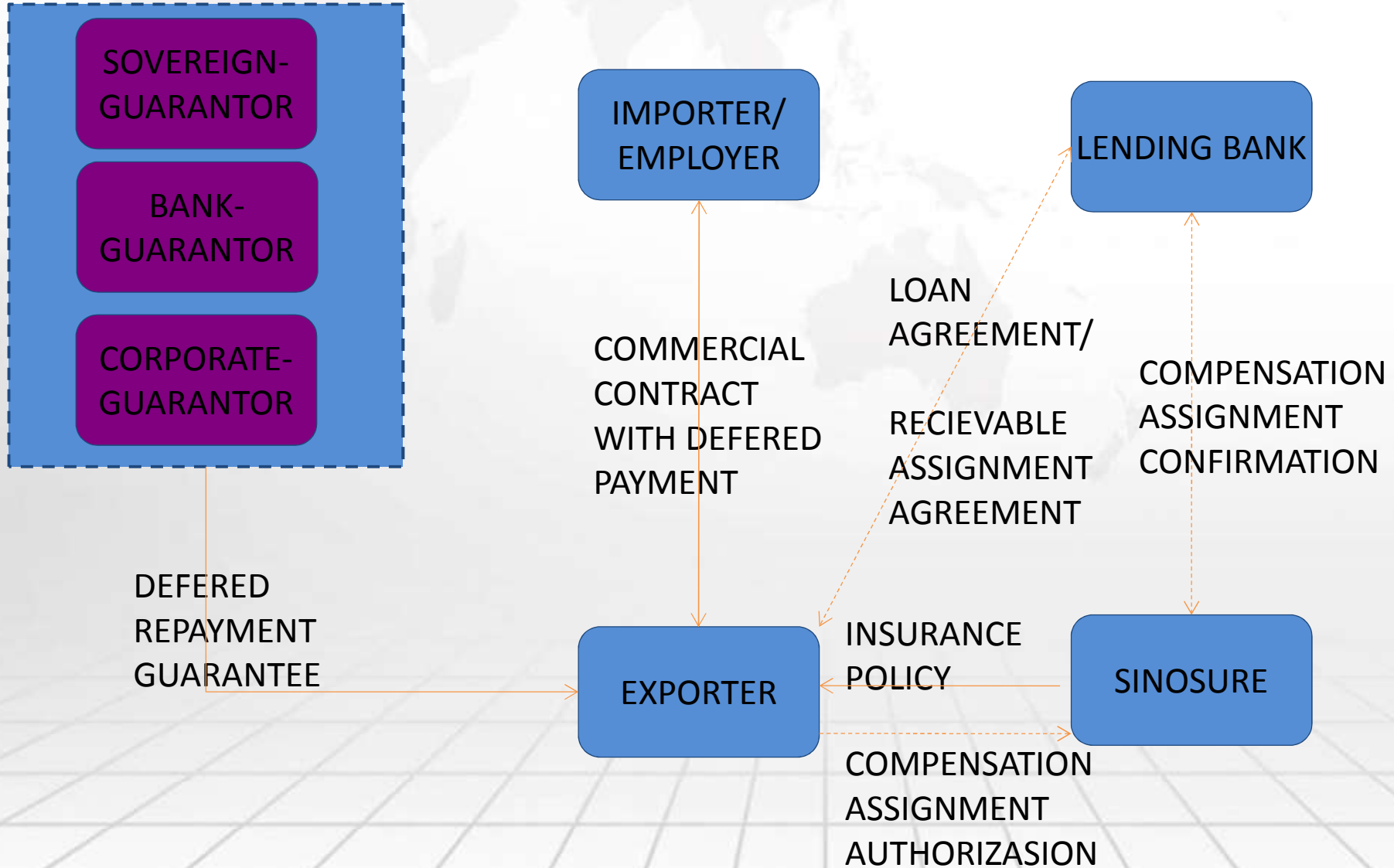
Seller's Credit Finance

Seller's Credit Finance

Total Contract Value: **USD 4.3Bn**

- *Export- based seller's credit is a medium to long term loan facility provided by export country banks to the exporter.*
- *The purpose for the export country is to promote its export of goods and services, such as homebred mechanical and electrical products, complete equipment and overseas contracted engineering projects.*

Seller's Credit Finance



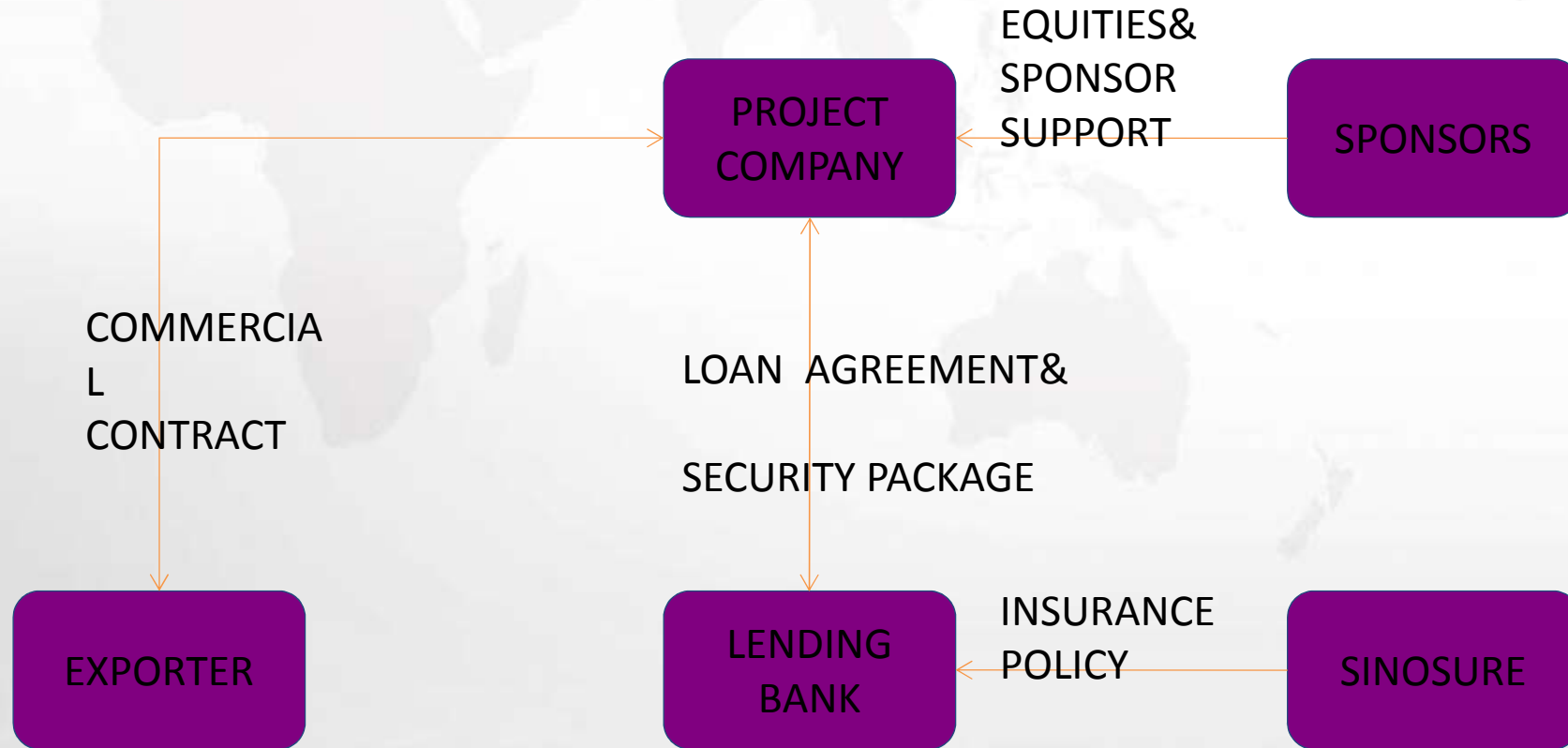
Project Finance

Project Finance

Total Contract Value: USD 1.13Bn

- Project finance is the long term financing of infrastructure and industrial projects based upon the projected cash flows of the project rather than the balance sheets of the project sponsors.
- Usually, a project financing structure involves a number of equity investors, known as sponsors , as well as a syndicate of banks that provide loans to the operation. The loans are most commonly non-recourse loans, which are secured by the project assets and paid entirely from project cash flow, rather than from the general assets or creditworthiness of the project sponsors,

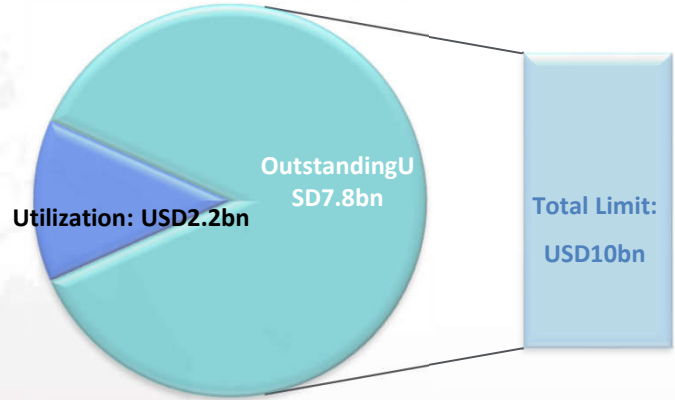
Project Finance





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Support from Policy-driven Banks



Equity Capital Market

Debt Capital Market



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COMMENTS BY OWNERS

This power project in particular has assisted the power system to expand across the country by 900MW, enabling a total capacity of 3,900MW with the daily consumption of electricity being 2,050MW. “Undoubtedly, this project has contributed to the realization of the aim in the 10 year economic development plan of the Government Mahinda Chintana – Vision for the Future – to speed up further economic development in our country.



Mahinda Rajapaksa

President of The Democratic Socialist
Republic of Sri Lanka



Alexander

Grigoryevich Lukashenko

President of The Republic of Belarus

As of today, this power-generating unit is the most cost-efficient in the energy system of the Republic of Belarus. Putting into operation of the 427 MW CCGT unit on the Bereza power station had a positive effect on the economic performance of the Bereza power station and of RUE “Brestenergo” as a whole, resulting in the increase in the total energy generation, decrease in specific standard fuel consumption for electric energy output and in energy consumption for own needs during electric energy output, performance of energy saving assignments and reduction of production cost.